

DPFP Report

News for Active Members and Pensioners of the Dallas Police & Fire Pension System

DPFP Chairman Looks Ahead to New Year

By George Tomasovic, Chairman, Fire Trustee



Vice Chairman Dan Wojcik did an excellent job last month with his “year in review” article. Many of the decisions made in 2014 will have an impact in 2015.

people, both active and retired. It is critical to the long term sustainability of the Fund that this change be made. I want to thank those of you who supported this amendment to DROP.

section at www.dpfp.org for most up to date information.

Implementing the 2014 amendment election will begin January 1. This includes the 4% contribution rate and 10% investment for those hired 2011 and after. The DROP “un-do” provision will begin January 1. If you are a member, contact a Benefits Counselor for more information on the un-do provision. The step down of the DROP interest rate will begin October 1st with an interest rate of 7%. I’m aware that this reduction in interest paid on DROP affects a lot of

This highlighted information is out-dated due to a court decision declaring the recent Amendment election “Null and Void.” See Website news

The Board will also hire a new Chief Executive Officer (Executive Director) and a new Chief Investment Officer in 2015. We should have a new CEO by early spring and a CIO shortly thereafter. The Board is always looking to improve the Pension System and I believe new ideas and a fresh perspective will be beneficial.

The Texas State Legislature will be in session beginning in January. Part of our job as Board members is to educate Legislators on

See “DPFP Chairman...” on page 3

2015 Annual Statements to be sent out in February

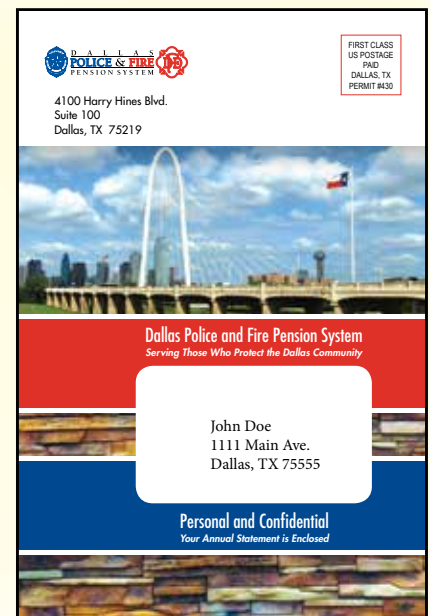
Each year at the end of February, we send out annual Benefit and DROP statements.

For Active Members who are not in DROP, you will receive a Benefit statement which shows your contributions to the Pension plan, and provides an estimate of the pension benefit you can expect to receive when you retire.

For Members of DROP, both

Active and Retired, you will receive a DROP Statement showing the contributions you have made to DPFP, your DROP activity over the last year, and your DROP balance.

Both statements provide step-by-step instructions to sign up for **Web Member Services**, where you can view your statement and access other information about your benefits.





BOARD OF TRUSTEES

- George J. Tomasovic
Chairman
- Daniel W. Wojcik
Vice Chairman
- Rick Salinas
Deputy Vice Chairman
- Tennell Atkins
- Gerald Brown
- Samuel L. Friar
- Scott Griggs
- Ken Haben
- Philip Kingston
- Lee Kleinman
- John M. Mays
- Joseph P. Schutz

ADMINISTRATION

- Donald C. Rohan
Interim Administrator
- Brian F. Blake
Asst. Administrator/Investments
- Summer L. Loveland
Chief Financial Officer
- Joshua Mond
General Counsel

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info@dpfp.org

The
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Pensioners of
DPFP.

Kevin W. Killingsworth
Editor

Understanding IRS Form 1099-R Pensioners to Receive Form by Jan. 31

DPFP is required to provide IRS Form 1099-R to pensioners who had who had taxable income in 2014. If this applies, you should receive the form by January 31.

If you need tax advice, please contact your accountant or tax advisor. If you have other questions about the IRS Form 1099-R, please contact a Benefits Counselor at 214.638.3863 or 800.638.3861.

The example below shows the 1099-R and illustrates parts of the form on which pensioners often have questions.

Box 1 – Total amount paid to you

Box 2a – Amount subject to Federal Income tax

Box 4 – Amount Federal Income tax withheld and paid to the IRS for you

CORRECTED (if checked)		OMB No. 1545-0119		2014 Form 1099-R <small>Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.</small>
PAYER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code		1 Gross distribution \$	2a Taxable amount \$	
PAYER'S federal identification number		RECIPIENT'S identification number		Copy B Report this income on your federal tax return. If this form shows federal income tax withheld in box 4, attach this copy to your return. This information is being furnished to the Internal Revenue Service.
RECIPIENT'S name		3 Capital gain (included in box 2a) \$	4 Federal income tax withheld \$	
Street address (including apt. no.)		7 Distribution code(s) <input type="checkbox"/> IRA/SEP/SIMPLE		
City or town, state or province, country, and ZIP or foreign postal code		8 Other <input type="checkbox"/> %		
10 Amount allocable to IRR within 5 years \$		11 1st year of desig. Roth contrib. <input type="checkbox"/>		
Account number (see instructions)		12 State tax withheld \$		
15 Local tax withheld \$		16 Name of locality \$		
17 Local distribution \$		14 State distribution \$		
13 State/Payer's state no.		17 Local distribution \$		

Box 5 – Amount not subject to income tax (This is the proration over your life expectancy of your after tax contributions you made to the pension plan. This is not premiums you paid for health insurance).
— Box 1 minus Box 2a = Box 5

Box 7 – Identifies the type of distributions you received. For more information about the codes, see the instructions on your tax return. Also, certain distributions may be subject to an additional 10% tax.

Notice Regarding Direct Deposit

For those of you who receive your benefit payment by direct deposit into your bank account, please remember that if you change to a new financial institution or account, a new direct deposit enrollment form must be completed. The form can be found on our website:

www.dpfp.org/forms.html

If DPFP deposits any amounts

into a Member's account which the Member was not entitled to receive, DPFP is authorized to electronically debit The Member's account to recover such amounts. If the account has insufficient funds to allow recovery of overpayments, DPFP may withhold any payments due the Member until the amount of overpayment is repaid.

IN MEMORIAM

Bobby G. Brown
Retired – Police

Sidney V. Coleman
Retired - Fire

Paul Gaskell
Retired - Fire

Jewel L. Morris
Widow of Robert D. Morris
Retired - Fire

James K. Ramsey
Retired - Police

R.W. Weir
Retired – Fire
(Belated Announcement)

Keep your address up-to-date

It is imperative that we are able to communicate with you regarding your pension benefits, so we need current contact information.

If you are an Active employee, keep your address updated

with your department and with the Lawson System.

For pensioners to update an address, fill out and return the change of address form found at:

www.dpfp.org/forms.html

CONGRATULATIONS TO OUR NEW RETIREES

POLICE

Michael S. Butler
Michael B. Carew
Michael K. Pendleton

FIRE-RESCUE

(none)

(The names above were printed with the written consent of each retiree listed.)

DPFP Chairman Looks Ahead

continued from page 1

the importance of providing a pension to police officers and firefighters. We will be traveling to Austin during the session to visit with members of the House and Senate to discuss pension issues. We will also monitor any bills that are introduced which affect our Plan. Updates will be periodically provided on the website as the session progresses.

We have four PREP sessions,

two financial planning sessions and two "Prepare for Tomorrow Today" classes scheduled for 2015. Times and dates are posted on the website, www.dpfp.org.

As always, feel free to contact any Board or staff member if you have a question.

George Tomasovic
Chairman, Fire Trustee

January/February 2015

Sunday Monday Tuesday Wednesday Thursday Friday Saturday

		New Year's Day - Pension office closed Retired DPD Lunch (Plano) <i>May be a small group due to the holiday, but M.D. Cafe is open, so the group plans to meet.</i>				
4 Dallas Retired Police and Fire Fighter Association Lunch	5	6 Retired DPD Breakfast (Canton)	7	8 Board Meeting Retired DPD Lunch (Arlington)	9 Retired DPD Lunch (Oak Cliff)	10 Retired DFD Breakfast (Dallas)
11	12	13	14	15 Retired DPD Lunches (Mesquite, Quitman) Retired DFD Lunch (Quitman)	16 City of Dallas - "Transitioning to Medicare" Informational Meeting	17
18	19 MLK Day - Pension office closed	20	21	22	23	24
25	26	27 Retired DPD Lunch (Grand Prairie)	28 "Young at Heart" Lunch (Widows/ Widowers support group)	29 Retired DPD Breakfast (Dallas)	30	31
1 Dallas Retired Police and Fire Fighter Association Lunch	2	3 Retired DPD Breakfast (Canton)	4	5 Retired DPD Lunch (Plano)	6	7
8	9	10	11	12 Board Meeting Retired DPD Lunch (Arlington)	13 Retired DPD Lunch (Oak Cliff)	14
15	16 Presidents Day - Pension office closed	17	18	19 Retired DPD Lunches (Mesquite, Quitman) Retired DFD Lunch (Quitman)	20	21
22	23	24 Retired DPD Lunch (Grand Prairie)	25 "Young at Heart" Lunch (Widows/ Widowers support group)	26 Retired DPD Breakfast (Dallas)	27	28

More Details on Calendar Events:

Thursday, 1/1, 2/5 - Dallas Police Retiree Lunch, 11 a.m. at Mama's Daughters' Diner, 6509 W. Park Blvd. #400 (at Midway Rd.) in Plano.

Sunday, 1/4, 2/1 - First Sunday Meeting of the Dallas Retired Police and Fire Fighter Association, 1 p.m. at the DPFP Building, 4100 Harry Hines Blvd. in Dallas. Convenient parking is provided in the upper lot, which is the upper Throckmorton Street entrance (signs will direct you to parking).

Tuesday, 1/6, 2/3 - East Texas DPD Retirees breakfast, 9:00 a.m. at El Sombrero in Canton (Hwy 243 just west of Hwy 19). All DPD retired or active, and spouses are welcome. For more information, e-mail Charlie Tull at: RET1DPD1765@aol.com

Thursday, 1/8, 2/12 - The monthly Board Meeting will be held at 8:30 a.m. at the Pension System Building, 4100 Harry Hines Blvd. in Dallas. Parking is conveniently provided in the upper lot, which is the upper Throckmorton Street entrance (signs will direct you to parking).

Thursday, 1/8, 2/12 - DPD Retirees will meet at 1 p.m. for lunch at Spring Creek BBQ, 3608 S. Cooper Street in Arlington. For more information, call John Allen at 817.572.2741.

Friday, 1/9, 2/13 - DPD Retirees will meet at 11 a.m. for lunch at Charco Broiler, 413 W. Jefferson in Oak Cliff.

Saturday, 1/10 - Fire Retirees (DFD) will meet for breakfast at 8 a.m. at Circle Grill, 3701 N. Buckner Blvd.(at I-30), Dallas.

Thursday, 1/15, 2/19 - DPD Retirees will meet at 11 a.m. for lunch at Golden Corral, 1902 Towne Centre Drive in Mesquite.

Thursday, 1/15, 2/19 - DPD Retirees meet monthly for lunch at 11 a.m. in East Texas at Texas Tea Room, 405 Hart St., Quitman, TX.

Thursday, 1/15, 2/19 - (New location) DFD Retirees also meet monthly for lunch at 11 a.m. in East Texas at Texas Tea Room, 405 Hart St., Quitman, TX. For information, email Charlie Pitman at: honeydale@tx.rr.com

Friday, 1/16 - Meeting for those Transitioning to Medicare, City Hall L1FN. More info: Ben. Svc. Ctr., 1.855.656.9114

Thursday, 1/27, 2/24 - DPD Retirees meet monthly for lunch at 1 p.m. at Mixed Up Burger, 3116 Great South Parkway N. Buckner Blvd., Grand Prairie.

Wednesday, 1/28, 2/25 - Young at Heart (Widows and Widowers support group) meet on the fourth Wednesday of each month. In January and February, the meeting will be at Furr's Buffet, 1540 Eastgate Drive, in Garland.

Thursday, 1/22, 2/26 - DPD Retirees meet monthly for breakfast at 9 a.m. at Circle Grill, 3701 N. Buckner Blvd.(at I-30), Dallas.

Submit Your Event

If you are organizing a meeting or event and would like your event on the calendar, please send us the details prior to the following publication deadlines:

Mar/Apr 2015 Issue: Feb. 5

May/June 2015 Issue: Apr. 5

Jul/Aug 2015 Issue: June 5

Sep/Oct 2015 Issue: Aug. 5

Nov/Dec 2015 Issue: Oct. 5

Send by e-mail to: KevinK@dpfp.org. Submitted items will be printed as space permits and may be edited.

Retiree News and Notes

Anniversary Wishes

Happy anniversary to Tom and Janie Covington, who celebrated their 58th Wedding Anniversary on December 29, 2014.

Mr. Covington served with the Dallas Police Department from 1966 to 1988.



Happy anniversary to Ed and Olinda Dresser, who will celebrate their 49th Wedding Anniversary on January 29, 2015.

Ed Dresser served with the Dallas Police Department from 1964 until 2005.



Dallas Retired Police and Fire Fighters Association

Greetings! The Dallas Retired Police and Firefighters Association meets at on the first Sunday of each month at 1 p.m. for a covered dish lunch and a time of fellowship.

For our Jan. 4, 2015 meeting, former Dallas Sheriff Jim

Bowles will entertain us by covering his 60 year career in law enforcement. That's a lot of history, including the events of Nov. 22, 1963. Please attend and show your appreciation for his service to the City & County of Dallas.

The meeting officially starts at 1 p.m., but feel free to come early to visit.

We meet at the DPFPA building, 4100 Harry Hines Blvd. in Dallas. There will be signs to direct you to the parking area.

Hope to see you there,



Charlie Goodner
DRPFPA President

Charlie Goodner
President, DRPFPA

Submit items for **Retiree News and Notes** to:

kevink@dpfp.org

Items are used as space permits and may be edited

Dallas Police Retirees Banquet

(for Current & Future Retirees)

April 18, 2015 11am-3pm

A Meet/Greet Fri April 17th 5pm-???? in the hotel @ Sports Page Grill

DoubleTree by Hilton Hotel

3300 W. Mockingbird Ln @ Love Field
214 357-8500

Lunch Buffet served for \$25 per person

RV parking, Cash bar, Rooms: \$89.00 with full breakfast

Contacts: Bill Knobel bknobel1@verizon.net 214 558-0299

Hans Bryson reddog3075@sbcglobal.net 214 537-2927

Send RSVP ASAP with cash, check, no credit cards-- to Bill or Hans

For Rooms: contact: Mr. Jeremy Millar GM.
214 654-1001 or 214 214 357-8500

Remembering Those We Lost in 2014 *

Police

Don R. Archer
 Walter R. Bardin
 Roosevelt Benjamin
 Michael R. Bowles
 Christopher B. Bridges **
 James F. Bristow
 James W. Brooks, Jr.
 Bobby G. Brown
 David W. Brown
 Darrell D. Cambridge
 Jimmy W. Courson
 John P. Crofford
 Jackie C. Davidson
 Ben E. Davis
 Charles W. Deloney
 Ivin W. Dennis
 Charles F. Fields
 Vernon Glasgow
 John T. Griffin, Jr.
 Bobby W. Hargis
 Oliver W. Harrison
 Stephen K. Hatchel
 Gregory F. Holliday
 James R. Marlow
 Clarence J. McClenton
 David N. Myers **
 Kenneth M. Penrod
 Ronnie M. Pettit
 James K. Ramsey
 Hugh J. Reed
 William R. Smith
 Eugene N. Stansell
 Escoe R. Strickland, Jr.
 Thomas D. Tolleson
 Arvin M. Vestal

Police Spouses

Reva R. Arnett
 Frances S. Arnold
 Betty J. Aubert
 Wincie D. Bowles
 Tommie F. Brian
 Faye M. Brumley
 Dora L. Cambridge
 Mildred L. Cavender
 Dorothy M. Chambers
 Alice M. Click
 Joena Corkery
 Marjorie R. Crockett
 Gwendolyn Crosby
 Dorothy Hood
 Carmen O. James
 Elois G. Jennings
 Wilma L. Lauderdale
 Taimi S. Leavelle
 Teresa A. McKee
 Noris Jean McKinney
 Janie F. Melton
 Marlene T. Morrow
 Nannie Alice Munster
 Linda R. Parker
 Joyce L. Posey
 Nella J. Shelton
 Bonnie A. Spiotta
 Wanda Sterling
 Norma J. Stinnett
 Opal M. Tarver
 Joella Tidwell
 Nancy K. Trantham
 Elsie Kathleen Wafford
 Joanne R. Yager

Fire

James W. Adams
 Weldon L. Bell
 Dean L. Burmeister
 Louie G. Burns
 Sidney V. Coleman
 Jim Cooper
 Paul Gaskell
 Ralph L. Gaskin
 James C. Harris
 Jerry C. Hooker
 Robert E. Jackson
 Charlie J. Jaimes **
 Don Johnson, Jr.
 Norwin Duane Jones
 Don H. Jonte
 Marshall R. Lyon
 Raymond L. McCormack
 Carroll G. "Pete" McNeill
 Larry N. Mobley
 Richard S. Peek
 David L. Phillips
 Ronald J. Pinkerton
 Alfred R. Proper
 Billy L. Quarles
 Jerry R. Randall
 Jerry A. Roberts
 W.R. "Reed" Russell, Jr.
 George B. Smith
 Cordis P. Snider
 William S. Tanksley **
 Gilbert Thornton
 Kenneth L. Walton
 Royce W. Wier
 Truett R. Wilson
 Luster B. Woodard

Fire Spouses

Charlotte M. Ardoin
 Ouida Ruth Baley
 Mary N. Bradley
 Peggy J. Byrom
 Janice Calloway
 Karen H. Caton
 Sheila D. Cochran
 Wilma L. Crouch
 Lucille L. Davis
 Mary J. Gibbs
 Maxine T. Griffin
 Paulene Hatfield
 Shirley A. Hesson
 Geneva Hilton
 Daisy Kennedy
 Martha A. King
 Catherine M. McGlathery
 Annie L. McLain
 Dorothy E. Morgan
 Jewel L. Morris
 Barbara Pinka
 Dorothy I. Riddle
 Christine P. Romo
 Sharon A. Stevenson
 Minnie M. Walden
 Frances L. Williams

* - As reported to DFPF from 12/18/2013 through 12/16/2014

** - Active Member



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Message from Interim Administrator

DPFP Report

Jan./Feb. 2015

A Few Words from the Interim Administrator

Happy new year!

With the new year comes a new way of getting the word out. Welcome to our very first issue of the ***DPFP Report***. Both Active Members and Pensioners will receive this newsletter every other month.

We will post time-sensitive items on our website, so please check in often at ***www.dpfp.org*** for updates.

If you have any questions, our Benefit Counselors are here for you at 214.638.3863 or ***info@dpfp.org***.

Best Regards,

Donald C. Rohan
Interim Administrator



**2015
Trustee
Election**

There will be a Trustee election in 2015 for four Active Trustee seats (2 Police, 2 Fire) with terms expiring on May 31, 2015.

After the Board approves the schedule and calls for candidates, Active Members will receive a special mailing with all the details.