

Dallas Public Fraud Prevention Services

Anonymous Hotline Reporting

POB 455
Addison, TX 75001-0455

www.dpfps.org

June 10, 2004

Ms. Mary K. Suhm
Dallas City Manager
1500 Marilla Street, Room 4EN
Dallas, Texas 75201-6390

**RE: Texas Public Information Act - Open Records Request
Dallas Police & Fire Pension System**

ID # 0301-090

SECOND REQUEST

07/01/04

Dear Ms. Suhm:

Each year the Dallas Police and Fire Pension System publishes an Annual Report that includes, among other items, a summary of events that occurred during that calendar year. The Year 2001 in Review section of the Pension System's 2001 Annual Report issued under transmittal to the Mayor and Dallas City Council includes the following statement ([Exhibit "A"](#)):

"The System acquired a four-story office building situated north of downtown Dallas on North Akard Street at the intersection of Cedar Springs Road. The System office occupies the second floor of the building, with the Board room and Conference Center located on the first floor."

In fact, the aforementioned office building was actually purchased by the Dallas Police & Fire Pension System on April 14, 2000, as part of seven commercial properties in and around the Dallas Victory Project area, and not during 2001 as stated in its 2001 Annual Report. A copy of a contemporaneous surveyor's map and filed deed indicating April 14, 2000, as the true and correct date of acquisition by the Dallas Police and Fire Pension System are enclosed for your perusal ([Exhibit "B"](#)).

We take seriously the responsibility of public reporting, and are concerned by the erroneous information noted above. Respectfully, we request that the City Manager's office provide an explanation at the earliest possible time.

Sincerely,

Columbus A. Alexander, III, CPA
Certified Fraud Examiner
www.dpfps.org

cc: Mayor Laura Miller
Dallas City Councilmembers
Shirley Acy, City Secretary

Honorable Mayor, Members of the City Council, and Members of the Dallas Police and Fire Pension System:

The Board of Trustees and staff of the Dallas Police and Fire Pension System (the System) are pleased to present the 2001 Annual Report. This annual report is intended to provide complete and reliable information regarding the financial performance of the System and a means to measure the responsible stewardship of the System's assets.

The events of September 11, 2001, have renewed the country's sense of appreciation for the public servants who frequently and regularly risk their lives for the safety of all of us. This annual report is dedicated as a tribute to the heroic and unselfish acts of our Police and Firefighter brothers and sisters in Dallas, the State of Texas, and throughout our great country.

In addition to this introductory message, this annual report consists of six other sections. The "Year 2001 in Review" section highlights the System's operations and programs, summarizes significant developments during the year, and provides a list of professional service providers. The "Statistics" section of this report lists significant events in the System's modern history and shows pertinent financial and demographic information in graphic form. Both current and historical data is presented. The "Administrative" section lists current and past Trustees, identifies System staff members, and provides an organizational chart.

The complete *Actuarial Valuation* and *Audited Financial Reports* of the System are included in separate sections of this annual report. The *Actuarial Valuation* was performed by Buck Consultants, Inc., as of January 1, 2002, and indicates that, through proper management and prudent investment practices, the overall funding of the System remains financially sound. The current contribution rate, from

both the employees and the City, covers the cost of current benefits and the amortization of the Unfunded Actuarial Accrued Liability over a 19-year period.

The financial reports and notes were audited by KPMG and include all recent Governmental Accounting Standards Board rulings. Except where noted, Wilshire Associates and the Townsend Group provided the investment performance data included in this report. During the year ended December 31, 2001, both the Pension System and the Supplemental Fund remained broadly diversified with investments in equities and fixed income, and real estate. The total rate of return on investments for the year was -6.74%.

The final section of this annual report presents the *2001 Actuarial Valuation* and *2001 Audit Report* for the Supplemental Police and Fire Pension Fund.

The management of the System is responsible for maintaining a system of adequate internal controls. These controls are designed to provide reasonable assurance that the assets are protected and that financial transactions are executed in accordance with Board policy and federal, state, and local laws and regulations. Additionally, the controls provide assurance regarding management's responsibility to the System and facilitate the timely preparation of financial statements in accordance with generally accepted accounting principles.

Shortly after the close of 2001, the System uncovered theft of System funds by one employee. An audit confirmed the net loss at \$9,767.72. It is important to note that the controls implemented to assure the integrity of the System assets worked to identify the problem. The Board of Trustees and staff immediately dealt with the situation and have further

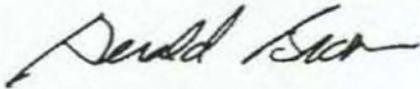
strengthened these controls to minimize the chance of a recurrence of theft. The Pension System remains safe, and we are confident that the System's internal controls will continue to safeguard your pension.

Although 2001 was a year of turbulence in the financial markets, the System maintained its excellent financial condition through diversification and sound management. The Board of Trustees and the staff are dedicated to maintaining and enhancing the strength and integrity of the System.

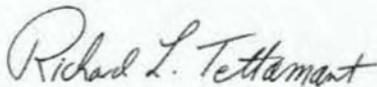
The Board of Trustees and the pension staff realize that our primary commitment to our Members is to maintain the excellent financial condition of the Pension System. We will continue to do our best to:

"Serve those who protect the Dallas community."

Respectfully submitted,



Gerald Brown
Chairman of the Board of Trustees



Richard L. Tettamant
Administrator

Year 2001 in Review

The year 2001 was a year of continued success and stability of the Pension System. Amendments to the Combined Pension Plan provided benefit enhancements and greater flexibility to Members. The membership increased slightly and activity continued to increase in both the number of Members participating in the Deferred Retirement Option Plan (DROP) and the assets in DROP accounts. **The System acquired a four-story office building situated north of downtown Dallas on North Akard Street at the intersection of Cedar Springs Road. The System office occupies the second floor of the building, with the Board Room and Conference Center located on the first floor.** Two new Pensioner Trustees joined the Board, as authorized by an amendment passed by the membership in 2000.

The Pension System continued to outperform most large public retirement funds. As a result of the downturn in the markets, the market value of System assets fell slightly during 2001. However, the actuarial value of plan assets continued to increase and the overall financial picture of the Pension System remains strong. The number of years needed to fully fund the Plan increased by two years.

We discuss these topics in further detail in the remainder of this Report. For a review of the Combined Pension Plan provisions, see the "Actuarial Valuation" and the "Notes to Financial Statements." You may obtain more information on the Pension System's Web site at www.dpfp.org.

Board of Trustees

The Board of Trustees is composed of 12 positions. Three are elected from the membership of the Police Department, three are elected from the Fire Department membership, one is elected by retired Police Officers, one by retired Firefighters, and the City Council appoints four City Councilmembers to the Board. The two pensioner trustee positions were

established by a plan amendment approved by the membership in 2000. In an election held in the Spring of 2001, John Mays, a retired Police Officer, and Richard Wachsmen, a retired Firefighter, were elected to fill these positions. Their terms became effective June 1, 2001.

City Councilmembers John Loza and Mary Poss left the Board during 2001. The System appreciates the exceptional service of Councilmembers Poss and Loza during their tenures on the Board.

Administrative Staff

The administrative staff of the System performs the day-to-day operations of the System. The System had 12 employees on staff at the end of 2000, and had grown to 19 staff members at the end of 2001. The administrative team will grow to 22 when all positions approved by the Board are filled. This growth is allowing the staff to better serve the needs of our Members, and the entire staff is committed to providing exceptional service to our Members. The staff's main functions are (i) payment of benefits, (ii) audit and control, (iii) Member communications, (iv) counseling, (v) legal, (vi) review and monitoring of investments, (vii) coordination with professional service providers, and (viii) staff support to the Board.

Professional Service Providers

To continue its efforts to ensure safe and sound pension benefits and investment administration, the Board of Trustees has retained the services of many professional consultants and advisors. These professionals assist the Board in making the decisions that affect the System's investment performance as well as the administration and maintenance of benefit programs. The table on the next page lists the firms that the Board of Trustees has engaged and the areas of expertise that they provide the System.

Grantee hereby assumes the payment of ad valorem taxes on the Land and Improvements (current taxes having been prorated), and accepts and agrees to the representations, acknowledgments and agreements of Grantee in this Deed.

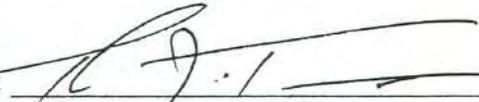
IN WITNESS WHEREOF, this Deed is executed by Grantor as of the 14th day of April, 2000.

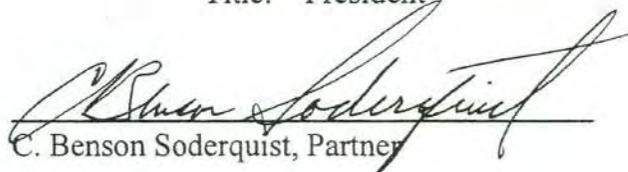
GRANTOR:

AKARD PLACE JOINT VENTURE

By: APJV, LTD., Partner

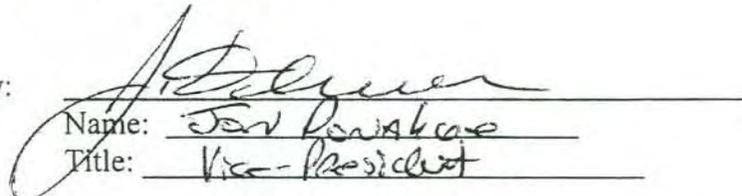
By: LT Management Corporation,
General Partner

By: 
Name: Thomas J. Tierney
Title: President

By: 
C. Benson Soderquist, Partner

GRANTEE:

PFP AKARD PLACE, INC.

By: 
Name: Jan Pawlak
Title: Vice-President

The address of
Grantee is:
8750 N. Central Expressway, Suite 800
Dallas, TX 75231-6437

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

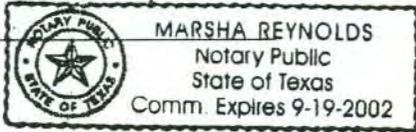
This instrument was acknowledged before me on April 14, 2000 by Thomas J. Tierney, President of LT Management Corporation, a Texas corporation, on behalf of said corporation acting in its capacity as General Partner of APJV, Ltd., a Texas limited partnership acting in its capacity as a Partner of Akard Place Joint Venture, a Texas joint venture, on behalf of said joint venture.

Marsha Reynolds

Notary Public, State of Texas

[printed/typed name]

My Commission Expires:



THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

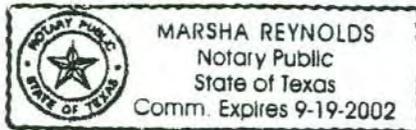
This instrument was acknowledged before me on April 14, 2000 by C. Benson Soderquist, a Partner of Akard Place Joint Venture, a Texas joint venture, on behalf of said joint venture.

Marsha Reynolds

Notary Public, State of Texas

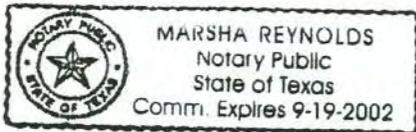
[printed/typed name]

My Commission Expires:



THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on April 14, 2000 by Jon Donahue, Vice Pres of PFP Akard Place, Inc., a Texas corporation, on behalf of said corporation.



Marsha Reynolds
Notary Public, State of Texas

[printed/typed name]

My Commission Expires:

After Recording Return To:

Ms. Marsha Reynolds
Southwest Land Title Company
500 N. Akard Street
Dallas, Texas 75201

EXHIBIT A

Land

BEING a tract of land situated in the JOHN GRIGSBY SURVEY Abstract No. 495 Dallas County, Texas and being all of City Block 291 and part of City Block 296 of ERWIN'S ADDITION an addition to the City of Dallas according to the Plat recorded in Volume 64, Page 403 of the Deed Records of Dallas County, Texas (DRDCT); all of a 1,844 square feet tract and all of a 79 square feet tract abandoned by City of Dallas Ordinance No. 16693 as recorded in Volume 80209, Page 156 of the Deed Records of Dallas County, Texas (DRDCT) and all of a 0.349 acre tract (formerly part of Caroline Street) described in a Quitclaim Deed recorded in Volume 98230, Page 122 DRDCT, and also being the same land described in deeds to Akard Place Joint Venture as recorded in Volume 85221, Page 895; Volume 85221, Page 899; Volume 85221, Page 904; Volume 85221, Page 1011; Volume 90235, Page 695; Volume 97174, Page 4487; Volume 98128, Page 1223 and Volume 98230, Page 122 of the Deed Records of Dallas County, Texas, and being more particularly described as follows:

BEGINNING at a 1/2 inch iron rod set at the intersection of the southwesterly right of way of North Akard Street (variable width) with the southeasterly right of way line of Ashland Street (50 feet right of way);

THENCE along the southwesterly right of way line of said North Akard Street as follows:

South 42°03'00" East a distance of 50.00 feet to a 1/2 inch iron rod set for corner;

North 47°57'00" East a distance of 2.49 feet to a 1/2 inch iron rod set for corner;

South 44°15'45" East a distance of 245.38 feet to a 1/2 inch iron rod set for corner, said 1/2 inch iron rod set being the beginning of a curve to the right having a radius of 6.80 feet, a chord bearing of South 10°22'02" East and a chord length of 7.58 feet;

Along said curve to the right through a central angle of 67°47'26" for an arc length of 8.05 feet to an "X" cut found for corner (controlling monument) in the northwesterly right of way line of Cedar Springs Road (variable width right of way);

THENCE along the northwesterly right of way line of said Cedar Springs Road as follows:

South 45°42'00" West a distance of 16.98 feet to an "X" cut found for corner;

South 41°49'45" East a distance of 2.71 feet to an "X" cut found for corner;

South 48°22'02" West a distance of 58.18 feet to an "X" cut set for corner;

Dallas Public Fraud Prevention Services

Anonymous Hotline Reporting

POB 455
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www.dpfps.org

August 5, 2004

Texas Attorney General
Open Records Division
Education & Enforcement
P.O. Box 12548
Austin, Texas 787110

**RE: Texas Public Information Act - Open Records Requests
Dallas Police & Fire Pension System
ID # 0301-900**

Dear Sir/Madam:

Pursuant to the Texas Public Information Act, Chapter 552, the following Open Records Requests regarding the Dallas Police & Fire Pension System were issued during June 2004:

<u>Attachment</u>	<u>ID Number</u>	<u>First Request</u>	<u>Second Request</u>	<u>Third Request</u>
1	0301-033	06-10-04	07-01-04	07-15-04
2	0301-090	06-10-04	07-01-04	07-15-04
3	0301-091	06-10-04	07-01-04	07-15-04
4	0301-092	06-21-04	07-12-04	07-19-04
5	0301-093	06-21-04	07-12-04	07-19-04
6	0301-075	06-21-04	07-12-04	07-19-04
7	0301-076	06-21-04	07-12-04	07-19-04
8	0301-024	06-21-04	07-12-04	07-19-04

Despite both a second and third written attempt to obtain the information requested, we have not received a response (without exception) to any of the above listed Open Records Requests. Respectfully, we are requesting that the Office of the Attorney General, Open Records Division, intervene at this time for the purpose of compelling production of the information requested.

Thank you in advance for your anticipated assistance in resolving this matter.

Sincerely,

Columbus A. Alexander, III, CPA
Certified Fraud Examiner
www.dpfps.org

cc: Mayor Laura Miller
Mary Suhm, City Manager
Dallas City Councilmembers
Shirley Acy, City Secretary

Dallas Public Fraud Prevention Services

Anonymous Hotline Reporting

ATTACHMENT "1"

POB 455
Addison, TX 75001-0455

www.dpfps.org

June 10, 2004

Ms. Mary K. Suhm
Dallas City Manager
1500 Marilla Street, Room 4EN
Dallas, Texas 75201-6390

**RE: Texas Public Information Act - Open Records Request
Dallas Police & Fire Pension System
ID # 0301-033**

Dear Ms. Suhm:

On April 14, 2000, the Dallas Police and Fire Pension System acquired seven commercial properties in and around the downtown Dallas Victory Project area, to include the four-story office building now used by the Pension System for its offices and Board room.

On May 31, 2000, Kathryn A. Cox, Assistant Administrator for the Dallas Police and Fire Pension System, submitted her letter of resignation. A City of Dallas employee, Ms. Cox was compensated directly by the City of Dallas payroll for her services with the Pension System (Exhibit "A").

On June 2, 2000, the Dallas Police and Fire Pension System issued a payment in the amount of \$21,600.00 to Ms. Cox (Exhibit "B"). Pursuant to the Texas Public Information Act, Chapter 552, please identify the reason for distributing \$21,600.00 in pension assets to Kathryn Cox following her resignation of May 31, 2000.

Secondly, please identify any and all payments made by the Pension System to third-parties on behalf of Kathryn Cox during calendar year 2000. Finally, please provide a copy of IRS Form 1099 as issued by the Pension System in support of all payments made to and on behalf its former Assistant Administrator, Kathryn A. Cox, during calendar year 2000.

Please note that we are requesting that your office provide information responsive to this Open Records Request, and that a written itemized statement of estimated charges be provided in advance of work being started should the estimated charge exceed \$10.

Sincerely,

Columbus A. Alexander, III, CPA
Certified Fraud Examiner
www.dpfps.org

cc: Mayor Laura Miller
Dallas City Council Members
Shirley Acy, City Secretary

Dallas Public Fraud Prevention Services
Anonymous Hotline Reporting

ATTACHMENT "2"

POB 455
Addison, TX 75001-0455

www.dpfps.org

June 10, 2004

Ms. Mary K. Suhm
Dallas City Manager
1500 Marilla Street, Room 4EN
Dallas, Texas 75201-6390

RE: Texas Public Information Act - Open Records Request
Dallas Police & Fire Pension System
ID # 0301-090

Dear Ms. Suhm:

Each year the Dallas Police and Fire Pension System publishes an Annual Report that includes, among other items, a summary of events that occurred during that calendar year. The Year 2001 in Review section of the Pension System's 2001 Annual Report issued under transmittal to the Mayor and Dallas City Council includes the following statement (Exhibit "A"):

"The System acquired a four-story office building situated north of downtown Dallas on North Akard Street at the intersection of Cedar Springs Road. The System office occupies the second floor of the building, with the Board room and Conference Center located on the first floor."

In fact, the aforementioned office building was actually purchased by the Dallas Police & Fire Pension System on April 14, 2000, as part of seven commercial properties in and around the Dallas Victory Project area, and not during 2001 as stated in its 2001 Annual Report. A copy of a contemporaneous surveyor's map and filed deed indicating April 14, 2000, as the true and correct date of acquisition by the Dallas Police and Fire Pension System are enclosed for your perusal (Exhibit "B").

We take seriously the responsibility of public reporting, and are concerned by the erroneous information noted above. Respectfully, we request that the City Manager's office provide an explanation at the earliest possible time.

Sincerely,

Columbus A. Alexander, III, CPA
Certified Fraud Examiner
www.dpfps.org

cc: Mayor Laura Miller
Dallas City Councilmembers
Shirley Acy, City Secretary

Dallas Public Fraud Prevention Services

Anonymous Hotline Reporting

ATTACHMENT "3"

POB 455
Addison, TX 75001-0455

www.dpfps.org

June 10, 2004

Ms. Mary K. Suhm
Dallas City Manager
1500 Marilla Street, Room 4EN
Dallas, Texas 75201-6390

**RE: Texas Public Information Act - Open Records Request
Dallas Police & Fire Pension System
ID # 0301-091**

Dear Ms. Suhm:

On February 9, 2000, the Board of Trustees for the Dallas Police & Fire Pension System received a report on the progress of the due diligence review of the Akard Place Property, noting that the 40-day review period would end on March 6, 2000 (Exhibit "A"). The Akard Property is a group of seven commercial real estate properties located in and around the downtown Dallas Victory Project area (Exhibit "B").

On April 10, 2000, the Board of Trustees for the Dallas Police and Fire Pension System held an emergency meeting to consider L&B Realty Advisors' recommendation regarding the acquisition of the Akard Place Property. After a 5 minute closed executive session, the Board of Trustees voted to authorize the proposed transaction (Exhibit "C").

However, prior to the 40-day review period, and almost three months before the Board of Trustees voted to approve its acquisition, Articles of Incorporation were filed creating the legal entity that would acquire the Akard Place Property on behalf of the Dallas Police and Fire Pension System (Exhibit "D").

Pursuant to the Texas Public Information Act, Chapter 552, please provide a copy of the written authorization for the creation of PFP Akard Place, Inc. Please note that we are requesting that your office compile information responsive to this Open Records Request, and that a written itemized statement of estimated charges be provided in advance of work being started should the estimated charge exceed \$10.

Please advise should you have comments or require additional information. Thank you.

Sincerely,

Columbus A. Alexander, III, CPA
Certified Fraud Examiner
www.dpfps.org

cc: Mayor Laura Miller
Dallas City Councilmembers
Shirley Acy, City Secretary

Dallas Public Fraud Prevention Services
Anonymous Hotline Reporting

ATTACHMENT "4"

POB 455
Addison, TX 75001-0455

www.dpfps.org

June 21, 2004

Ms. Mary K. Suhm
Dallas City Manager
1500 Marilla Street, Room 4EN
Dallas, Texas 75201-6390

RE: Texas Public Information Act - Open Records Request
Dallas Police & Fire Pension System
ID # 0301-092

Dear Ms. Suhm:

During 2002, the forensic accounting firm CFOpros received payments from the Dallas Police & Fire Pension System (and agents on its behalf) totaling \$64,362.17 (Exhibit "A"). However, amounts reported to the Board of Trustees for the same period were substantially lower at \$25,000.00.

We take seriously the responsibility of public reporting, and are concerned by the erroneous information reported by the Dallas Police & Fire Pension System in its Professional Services Budget for fiscal 2001/2002 (Exhibit "B"). Respectfully, we request that the City Manager's office provide an explanation at the earliest possible time.

Sincerely,

Columbus A. Alexander, III, CPA
Certified Fraud Examiner
www.dpfps.org

cc: Mayor Laura Miller
Dallas City Councilmembers
Shirley Acy, City Secretary

Dallas Public Fraud Prevention Services

Anonymous Hotline Reporting

ATTACHMENT "5"

POB 455
Addison, TX 75001-0455

www.dpfps.org

June 21, 2004

Ms. Mary K. Suhm
Dallas City Manager
1500 Marilla Street, Room 4EN
Dallas, Texas 75201-6390

**RE: Texas Public Information Act - Open Records Request
Dallas Police & Fire Pension System
ID # 0301-093**

Dear Ms. Suhm:

In our letter of November 15, 2003, we requested information regarding competitive bids for legal services noting that on January 13, 2000, February 8, 2001, and December 12, 2002, the Board of Trustees for the Dallas Police & Fire Pension System unanimously approved hourly rate increases for its outside legal counsel, Lawson & Fields, P.C. (Exhibit "A").

On December 15, 2003, the Administrator for the Dallas Police & Fire Pension System responded to our request stating that "the quality of the legal advice upon which we will rely is our most important consideration" while failing to produce any information regarding competitive bids that may have been considered by the Board of Trustees (Exhibit "B").

We understand that the Dallas Police & Fire Pension System has disbursed \$1,067,983.00 in pension assets to outside legal counsel during the four year fiscal period from 1999 through 2002 (Exhibit "C"). Respectfully, we are requesting a copy of the Dallas Police & Fire System's policy regarding competitive bids. If none, please explain.

Please note that we are making this request pursuant to the Texas Public Information Act, Chapter 552, Texas Government Code. In addition, please note that we are requesting that the City Manager's office compile information responsive to this Open Records Request, and that a written itemized statement of estimated charges be provided in advance of work being started should the estimated charge exceed \$10.

Please advise should you have comments or require additional information. Thank you.

Sincerely,

Columbus A. Alexander, III, CPA
Certified Fraud Examiner
www.dpfps.org

cc: Mayor Laura Miller
Dallas City Councilmembers
Shirley Acy, City Secretary

Dallas Public Fraud Prevention Services
Anonymous Hotline Reporting

ATTACHMENT "6"

POB 455
Addison, TX 75001-0455

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June 21, 2004

Ms. Mary K. Suhm
Dallas City Manager
1500 Marilla Street, Room 4EN
Dallas, Texas 75201-6390

RE: Texas Public Information Act - Open Records Request
Dallas Police & Fire Pension System
ID # 0301-075

Dear Ms. Suhm:

On May 22, 2002, the Dallas Morning News published an article regarding the Dallas Police & Fire Pension System noting that "the system's accounts payable rolls contained numerous errors, incomplete postings and a wealth of omissions" and that "members of the system's management team were systematically procuring the personal bank records of employees" (Exhibit "A").

During June/July 2002, outside legal counsel for the Dallas Police & Fire Pension System submitted invoices with a combined total of \$18,821.25 that included among routine legal services, \$11,131.00 in billings from a third-party vendor (Exhibit "B", Exhibit "C").

Pursuant to the Texas Public information Act, Chapter 552, Texas Government Code, please provide a copy of all invoices supporting the aforementioned \$11,131.00 payments to Spaeth Communication by the law firm of Lawson Fields McCue Lee & Campbell, P.C., on behalf of its client, the Dallas Police & Fire Pension System.

Please note that we are requesting that the City Manager's office compile information responsive to this Open Records Request, and that a written itemized statement of estimated charges be provided in advance of work being started should the estimated charge exceed \$10.

Please advise should you have comments or require additional information. Thank you.

Sincerely,

Columbus A. Alexander, III, CPA
Certified Fraud Examiner
www.dpfps.org

cc: Mayor Laura Miller
Dallas City Councilmembers
Shirley Acy, City Secretary

Dallas Public Fraud Prevention Services
Anonymous Hotline Reporting

ATTACHMENT "7"

POB 455
Addison, TX 75001-0455

www.dpfps.org

June 21, 2004

Ms. Mary K. Suhm
Dallas City Manager
1500 Marilla Street, Room 4EN
Dallas, Texas 75201-6390

RE: Texas Public Information Act - Open Records Request
Dallas Police & Fire Pension System
ID # 0301-076

Dear Ms. Suhm:

On August 9, 2002, outside legal counsel for the Dallas Police & Fire Pension System issued a cashier's check in the amount of \$54,000.00 to a third-party vendor for "confidential services rendered." (Exhibit "A").

Pursuant to the Texas Public information Act, Chapter 552, Texas Government Code, please provide a copy of all vendor invoices supporting the aforementioned \$54,000.00 payment by outside legal counsel for the Dallas Police & Fire Pension System. If none, please explain.

Please note that we are requesting that the City Manager's office compile information responsive to this Open Records Request, and that a written itemized statement of estimated charges be provided in advance of work being started should the estimated charge exceed \$10.

Please advise should you have comments or require additional information. Thank you.

Sincerely,

Columbus A. Alexander, III, CPA
Certified Fraud Examiner
www.dpfps.org

cc: Mayor Laura Miller
Dallas City Councilmembers
Shirley Acy, City Secretary

Dallas Public Fraud Prevention Services
Anonymous Hotline Reporting

ATTACHMENT "8"

POB 455
Addison, TX 75001-0455

www.dpfps.org

June 21, 2004

Ms. Mary K. Suhm
Dallas City Manager
1500 Marilla Street, Room 4EN
Dallas, Texas 75201-6390

RE: Texas Public Information Act - Open Records Request
Dallas Police & Fire Pension System
ID # 0301-024

Dear Ms. Suhm:

Richard Tettamant has held the position of Administrator of the Dallas Police and Fire Pension System since 1993. He also served as Assistant Administrator of the Pension System for eight years. He joined the Pension System in 1982 (Exhibit "A").

Gerald Brown has served continuously on the Board of Trustees since 1983. He currently serves as Chairman of the Board of Trustees and is a member of the Administrative Advisory Committee (Exhibit "B").

During 1993, the law firm of Lawson & Fields, P.C. was incorporated. During its many years as outside legal counsel for the Dallas Police & Fire Pension System, the firm's name has changed, most recently to Lawson Fields & Calhoun, P.C. (Exhibit "C", Exhibit "D"). Pursuant to Texas Public Information Act, Chapter 552, Texas Government Code, please identify the date of the first contract for legal services between the Dallas Police & Fire Pension System and its outside legal counsel, Lawson Fields & Calhoun, P.C., and/or its member attorneys.

Please note that we are requesting that the City Manager's office compile information responsive to this Open Records Request, and that a written itemized statement of estimated charges be provided in advance of work being started should the estimated charge exceed \$10.

Please advise should you have comments or require additional information. Thank you.

Sincerely,

Columbus A. Alexander, III, CPA
Certified Fraud Examiner
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cc: Mayor Laura Miller
Dallas City Councilmembers
Shirley Acy, City Secretary